

Ticker: **META US EQUITY****Meta Platforms Inc (NASDAQ GS: META, Currency: USD)**

Sector: Servicios de comunicación

Industry: Medios interactivos y servicio

Sub-Industry: Medios interactivos y servicio

Website	www.facebook.com
Number of Employees	76,834
Ticker:	META US

1601 Willow Road Menlo Park, CA 94025 United States
 Phone : 1-650-543-4800
 Fax : --

↑ **719.01** +5.44 (0.76%)

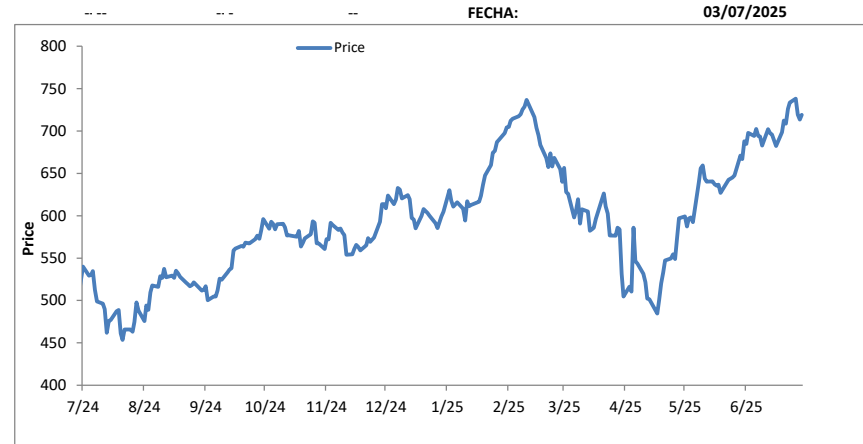
Meta Platforms, Inc. opera como una empresa de tecnología social. Crea aplicaciones y tecnologías que ayudan a las personas a conectarse, encontrar comunidades y hacer crecer sus negocios. También se dedica a la publicidad, la realidad aumentada y la virtual.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	719.01	Market Cap (MM)	1,807,826.4
Open	726.61	Shares Out. (MM)	2,171.1
Previous Close	713.57	Float %	99.9%
Change	-5.65	Shares sold short (MM)	30,138,882.0
Change %	-0.79	Dividend Yield %	0.3
Day High/Day Low	729.0 / 714.4	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	747.9 / 442.7	P / Diluted EPS Before XO	
Volume (MM)	8.60	Beta	1.24
Avg. Vol - 3 mo (MM)	16.01		

Financial Information (Currency: USD, in mm)

Revenue - LTM	170,359.0	Cash & ST Invest.	77,815
EBIT - LTM	73,117.0	Total Assets	276,054.0
EBITDA - LTM	90,965.0	Total Debt	49,769.0
Net Income - LTM	66,635.0	Total Liabilities	93,417.0
Total Enterprise Value	1,787,115	Total Equity	182,637.0
TEV/ Total Revenue	8.4 x	Cash from Operations - LTM	96,108.0
TEV/ EBITDA	15.8 x	Cash From Investing - LTM	-58,426.0
		Cash from Financing -LTM	-40,895.0

**Company Notes**

2012 Q4
 GAAP Net Income Includes: (in millions, pre-tax)
 A loss of \$1.800 from Asset Write Down

2012 Q3
 GAAP Net Income includes, (in millions, pre-tax):
 a loss of \$6.200 from Impairment and Other

2011 A1
 GAAP Net Income includes, (in millions, pre-tax):
 a gain of \$3.900 from Impairment

2011 Q4
 GAAP Net Income includes, (in millions, pre-tax):
 a loss of \$0.300 from Impairment

2011 Q3
 GAAP Net Income includes, (in millions, pre-tax):
 a gain of \$6.600 from Impairment Credits

2011 Q2
 GAAP Net Income includes, (in millions, pre-tax):
 a loss of \$2.400 from Impairment

2011 Q1
 GAAP Net Income, includes (in millions, pre-tax):

2010 A1
 GAAP Net Income includes, (in millions, pre-tax):

Key Board Members

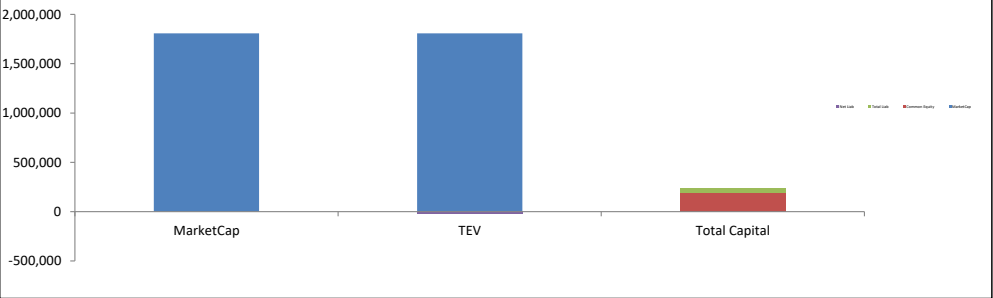
Name	Title	Organization
Hock E Tan	President/Ceo	Broadcom Inc
Robert M Kimmitt "Bob"	Board Member	Meta Platforms Inc
	Senior Counsel:International	Wilmer Cutler Pickering Hale A
	Founder	Cross-Border Investments
	Chairman Emeritus	American Council On Germany/Th
	Lead Director	Meta Platforms Inc
	Board Member	Xign Inc
	General Partner/Co-Founder	Andreessen Horowitz
	Co-Founder	Netscape Communications Corp
	Co-Founder	Loudcloud Inc
	Co-Founder	Opsware Inc
Marc Lowell Andreessen	Co-Founder	Ah Capital Management Llc
	Co-Founder	Ning Inc
	Board Member	Meta Platforms Inc
	Board Member	Coinbase Inc
	Board Member	Coinbase Global Inc
	Board Member	Dialpad Communications Inc
	Board Member	Opengov Inc
	Board Member	Samsara Inc
	Board Member	Dialpad Inc
	Board Member	Applied Intuition Inc
John Elkann	Board Member	Honor Services Inc
	Board Member	Honor Finance Llc
	Board Member	Samsara Networks Inc
	Board Member	Tiptop Labs Inc
	Chairman/Executive Director	Ferrari Spa
	Chairman	Ferrari Nv
	Chief Executive Officer	Exor Nv
	Chairman	Stellantis Nv

Bloomberg

Company In Depth Fundamentals - Key Stats

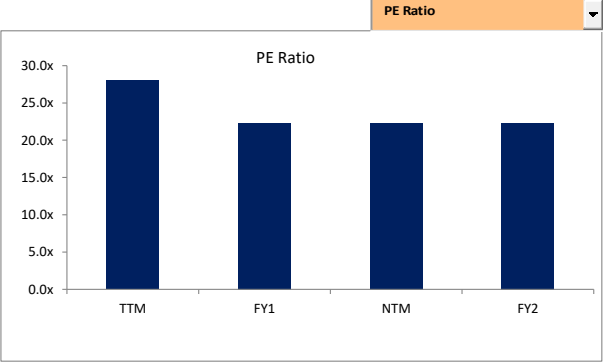
Ticker: META US EQUITY		Meta Platforms Inc										
Period Type		Annuals		Sector: Servicios de comunicación			Industry: Medios interactivos y servicio		Sub-Industry: Medios interactivos y servicio			
Annuals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	
Key Financials												
	Actuals							LTM	Estimates			
For the Fiscal Period Ending	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/03/2025	31/03/2025	31/12/2025	31/12/2026	31/12/2027	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
General Motors Company diseña, fabrica y vende autos, camiones, crossovers y partes. Ofrece protección de vehículos, partes, accesorios, mantenimiento, rad												
Total Revenue	55,838.0	70,697.0	85,965.0	117,929.0	116,609.0	134,902.0	164,501.0	42,314.0	164,501.0	44,596.4	44,596.4	
Growth Over Prior Year	37.4%	26.6%	21.6%	37.2%	(1.1%)	15.7%	21.9%	19.4%	14.1%	14.1%	14.1%	
Gross Profit	46,483.0	57,927.0	69,273.0	95,280.0	91,360.0	108,943.0	134,340.0	139,265.0	--	--	--	
Margin %	83.2%	81.9%	80.6%	80.8%	78.3%	80.8%	81.7%	329.1%	--	--	--	
EBITDA	29,228.0	30,866.0	40,924.0	56,260.0	39,487.0	60,020.0	87,237.0	90,965.0	23,011.0	23,011.0	23,011.0	
Margin %	52.3%	43.7%	47.6%	47.7%	33.9%	44.5%	53.0%	215.0%	14.0%	51.6%	51.6%	
EBIT	24,913.0	23,986.0	32,671.0	46,753.0	28,944.0	46,751.0	69,380.0	73,117.0	17,022.3	17,022.3	17,022.3	
Margin %	44.6%	33.9%	38.0%	39.6%	24.8%	34.7%	42.2%	172.8%	10.3%	38.2%	38.2%	
Earnings from Cont. Ops.	22,112.0	18,485.0	29,146.0	39,370.0	23,200.0	39,098.0	62,360.0	66,635.0	--	--	--	
Margin %	39.6%	26.1%	33.9%	33.4%	19.9%	29.0%	37.9%	157.5%	--	--	--	
Net Income	22,111.0	18,485.0	29,146.0	39,370.0	23,200.0	39,098.0	62,360.0	66,635.0	19,440.8	19,440.8	19,440.8	
Margin %	39.6%	26.1%	33.9%	33.4%	19.9%	29.0%	37.9%	157.5%	11.8%	43.6%	43.6%	
Diluted EPS Excl. Extra Items	7.6	6.4	10.1	13.8	8.6	14.9	23.9	25.6	7.5	7.5	7.5	
Growth Over Prior Year	40.4%	(15.1%)	56.9%	36.5%	(37.6%)	73.1%	60.5%	47.3%	8.7%	8.7%	8.7%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	719.01
Shares Out.	2,171.15
Market Capitalization (USD)	1,807,826.44
- Cash & Short Term Investments	70,230.00
+ Total Debt	49,519.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	1,787,115.44
Book Value of Common Equity	185,029.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	49,519.00
= Total Capital	234,548.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	31/03/2025	31/03/2025	31/03/2025	31/03/2025
TEV/Total Revenue	8.8x	8.4x	39.6x	39.6x
TEV/EBITDA	16.7x	15.8x	18.0x	18.0x
TEV/EBIT	20.8x	19.6x	23.5x	23.5x
P/Diluted EPS Before Extra	24.5x	22.5x		
P/BV	8.1x	7.9x	9.2x	9.2x
Price/Tang BV	9.2x	8.8x		

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	28.0x	22.3x	22.3x	22.3x
TEV / EBITDA	15.8x	18.0x	18.0x	18.0x
Price / CF	18.9x	17.6x	17.6x	17.6x
Price / Book	9.8x	9.2x	9.2x	9.2x
Dividend Yield	0.3x	0.3x	0.3x	0.3x



Ticker: META US EQUITY	META US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed	

Meta Platforms Inc

Sector: Servicios de comunicaci3n Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	12,466.00	17,928.00	27,638.00	40,653.00	55,838.00	70,697.00	85,965.00	117,929.00	116,609.00	134,902.00	164,501.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	12,466.00	17,928.00	27,638.00	40,653.00	55,838.00	70,697.00	85,965.00	117,929.00	116,609.00	134,902.00	164,501.00
Cost Of Goods Sold	2,153.00	2,867.00	3,789.00	5,454.00	9,355.00	12,770.00	16,692.00	22,649.00	25,249.00	25,959.00	30,161.00
Gross Profit	10,313.00	15,061.00	23,849.00	35,199.00	46,483.00	57,927.00	69,273.00	95,280.00	91,360.00	108,943.00	134,340.00
Selling General & Admin Exp.	2,653.00	4,020.00	5,503.00	7,242.00	11,297.00	20,341.00	18,155.00	23,872.00	27,078.00	23,709.00	21,087.00
R & D Exp.	2,666.00	4,816.00	5,919.00	7,754.00	10,273.00	13,600.00	18,447.00	24,655.00	35,338.00	38,483.00	43,873.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense, Total	5,319.00	8,836.00	11,422.00	14,996.00	21,570.00	33,941.00	36,602.00	48,527.00	62,416.00	62,192.00	64,960.00
Operating Income	4,994.00	6,225.00	12,427.00	20,203.00	24,913.00	23,986.00	32,671.00	46,753.00	28,944.00	46,751.00	69,380.00
Interest Expense	23.00	23.00	10.00	6.00	9.00	-	-	-	-	596.00	544.00
Interest Income	27.00	52.00	176.00	398.00	661.00	904.00	672.00	461.00	276.00	1,639.00	2,517.00
Net Interest Exp.	(4.00)	(29.00)	(166.00)	(392.00)	(652.00)	(904.00)	(672.00)	(461.00)	(276.00)	(1,043.00)	(1,973.00)
Currency Exchange Gains (Loss)	87.00	(66.00)	86.00	1.00	(213.00)	(105.00)	(129.00)	(140.00)	(81.00)	366.00	690.00
Other Non-Operating Inc. (Exp.)	1.00	126.00	(11.00)	-	417.00	183.00	292.00	70.00	482.00	-	-
EBT Excl. Unusual Items	4,910.00	6,194.00	12,518.00	20,594.00	25,361.00	24,812.00	33,180.00	47,284.00	28,819.00	47,428.00	70,663.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	4,910.00	6,194.00	12,518.00	20,594.00	25,361.00	24,812.00	33,180.00	47,284.00	28,819.00	47,428.00	70,663.00
Income Tax Expense	1,970.00	2,506.00	2,301.00	4,660.00	3,249.00	6,327.00	4,034.00	7,914.00	5,619.00	8,330.00	8,303.00
Earnings from Cont. Ops.	2,940.00	3,688.00	10,217.00	15,934.00	22,112.00	18,485.00	29,146.00	39,370.00	23,200.00	39,098.00	62,360.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	15.00	19.00	29.00	14.00	1.00	-	-	-	-	-	-
Net Income	2,925.00	3,669.00	10,188.00	15,920.00	22,111.00	18,485.00	29,146.00	39,370.00	23,200.00	39,098.00	62,360.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	2,925.00	3,669.00	10,188.00	15,920.00	22,111.00	18,485.00	29,146.00	39,370.00	23,200.00	39,098.00	62,360.00
Abnormal Losses (Gains)	-	-	-	-	-	5,000.00	33.00	(232.00)	8,633.00	7,530.00	389.00
Tax Effect on Abnormal Items	-	-	-	2,273.00	-	60.00	(6.93)	48.72	(1,812.93)	(1,581.30)	(81.69)
NI to Common Excl. Extra Items	2,925.00	3,669.00	10,188.00	18,193.00	22,111.00	23,545.00	29,172.07	39,186.72	30,020.07	45,046.70	62,667.31
Per Share Items											
Basic EPS	1.12	1.31	3.56	5.49	7.65	6.48	10.22	13.99	8.63	15.19	24.61
Basic EPS Excl. Extra Items	1.12	1.31	3.56	5.49	7.65	6.48	10.22	13.99	8.63	15.19	24.61
Weighted Avg. Basic Shares Out.	2,614.00	2,803.00	2,863.00	2,901.00	2,890.00	2,854.00	2,851.00	2,815.00	2,687.00	2,574.00	2,534.00
Diluted EPS	1.10	1.29	3.49	5.39	7.57	6.43	10.09	13.77	8.59	14.87	23.86
Diluted EPS Excl. Extra Items	1.10	1.29	3.49	5.39	7.57	6.43	10.09	13.77	8.59	14.87	23.86
Weighted Avg. Diluted Shares Out.	2,664.00	2,853.00	2,925.00	2,956.00	2,921.00	2,876.00	2,888.00	2,859.00	2,702.00	2,629.00	2,614.00
Normalized Basic EPS	1.10	1.29	3.48	6.15	8.99	8.11	12.35	16.98	13.02	20.21	30.24
Normalized Diluted EPS	1.10	1.29	3.49	6.16	7.57	8.19	10.10	13.71	11.11	17.13	23.98
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	8.13
Supplemental Items											
EBITA	5,314.00	6,950.00	13,179.00	20,898.00	25,548.00	25,686.00	34,535.00	48,700.00	30,986.00	49,003.00	71,950.00
EBIT	4,994.00	6,225.00	12,427.00	20,203.00	24,913.00	23,986.00	32,671.00	46,753.00	28,944.00	46,751.00	69,380.00
As Reported Total Revenue*	12,466.00	17,928.00	27,638.00	40,653.00	55,838.00	70,697.00	85,965.00	117,929.00	116,609.00	134,902.00	164,501.00
Effective Tax Rate %	40.12	40.46	18.38	22.63	12.81	25.50	12.16	16.74	19.50	17.56	11.75
Normalized Net Income	2,925.00	3,669.00	10,188.00	18,193.00	22,111.00	23,545.00	29,172.07	39,186.72	30,020.07	45,046.70	62,667.31
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	1,786.00	2,960.00	3,218.00	3,723.00	4,152.00	4,836.00	6,536.00	9,164.00	11,992.00	14,027.00	16,690.00
Stock-Based Comp., Total	1,786.00	2,960.00	3,218.00	3,723.00	4,152.00	4,836.00	6,536.00	9,164.00	11,992.00	14,027.00	16,690.00

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Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Meta Platforms Inc

Sector: Servicios de comunicaci3n Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	4,315.00	4,907.00	8,903.00	8,079.00	10,019.00	19,079.00	17,576.00	16,601.00	14,681.00	41,862.00	43,889.00
Short Term Investments	6,884.00	13,527.00	20,546.00	33,632.00	31,095.00	35,776.00	44,378.00	31,397.00	26,057.00	23,541.00	33,926.00
Total Cash & ST Investments	11,199.00	18,434.00	29,449.00	41,711.00	41,114.00	54,855.00	61,954.00	47,998.00	40,738.00	65,403.00	77,815.00
Accounts & Notes Receivable	1,678.00	2,559.00	3,993.00	5,832.00	7,587.00	9,518.00	11,335.00	14,039.00	13,466.00	16,169.00	16,994.00
Total Receivables	1,678.00	2,559.00	3,993.00	5,832.00	7,587.00	9,518.00	11,335.00	14,039.00	13,466.00	16,169.00	16,994.00
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	793.00	659.00	959.00	1,020.00	1,779.00	1,852.00	2,381.00	4,629.00	5,345.00	3,793.00	5,236.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-
Total Current Assets	13,670.00	21,652.00	34,401.00	48,563.00	50,480.00	66,225.00	75,670.00	66,666.00	59,549.00	85,365.00	100,045.00
Net Property, Plant & Equipment	3,967.00	5,687.00	8,591.00	13,721.00	24,683.00	44,783.00	54,981.00	69,964.00	92,191.00	109,881.00	136,268.00
Long-term Investments	-	-	-	-	-	86.00	6,234.00	6,775.00	6,201.00	6,141.00	6,070.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	22,547.00	22,068.00	21,969.00	22,240.00	22,171.00	22,282.00	22,431.00	22,582.00	27,786.00	28,236.00	33,671.00
Total Assets	40,184.00	49,407.00	64,961.00	84,524.00	97,334.00	133,376.00	159,316.00	165,987.00	185,727.00	229,623.00	276,054.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	114.00	7.00	-	-	-	855.00	1,077.00	1,202.00	1,496.00	1,713.00	2,018.00
Accounts Payable	176.00	196.00	302.00	380.00	820.00	1,363.00	1,331.00	4,083.00	4,990.00	4,849.00	7,687.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	1,134.00	1,722.00	2,573.00	3,380.00	6,197.00	12,835.00	12,573.00	15,850.00	20,540.00	25,398.00	23,891.00
Total Current Liabilities	1,424.00	1,925.00	2,875.00	3,760.00	7,017.00	15,053.00	14,981.00	21,135.00	27,026.00	31,960.00	33,596.00
Long-Term Debt	119.00	107.00	-	-	-	9,942.00	10,100.00	13,252.00	25,782.00	36,211.00	47,751.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	2,545.00	3,157.00	2,892.00	6,417.00	6,190.00	7,327.00	5,945.00	6,721.00	7,206.00	8,284.00	12,070.00
Total Liabilities	4,088.00	5,189.00	5,767.00	10,177.00	13,207.00	32,322.00	31,026.00	41,108.00	60,014.00	76,455.00	93,417.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	30,225.00	34,886.00	38,227.00	40,584.00	42,906.00	45,851.00	50,018.00	55,811.00	64,444.00	73,253.00	83,228.00
Retained Earnings	6,099.00	9,787.00	21,670.00	33,990.00	41,981.00	55,692.00	77,345.00	69,761.00	64,799.00	82,070.00	102,506.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	(228.00)	(455.00)	(703.00)	(227.00)	(760.00)	(489.00)	927.00	(693.00)	(3,530.00)	(2,155.00)	(3,097.00)
Total Common Equity	36,096.00	44,218.00	59,194.00	74,347.00	84,127.00	101,054.00	128,290.00	124,879.00	125,713.00	153,168.00	182,637.00
Total Equity	36,096.00	44,218.00	59,194.00	74,347.00	84,127.00	101,054.00	128,290.00	124,879.00	125,713.00	153,168.00	182,637.00
Total Liabilities And Equity	40,184.00	49,407.00	64,961.00	84,524.00	97,334.00	133,376.00	159,316.00	165,987.00	185,727.00	229,623.00	276,054.00
Supplemental Items											
Total Shares Out. on Filing Date	2,797.00	2,845.00	2,892.00	2,906.00	2,854.00	2,852.00	2,849.00	2,741.00	2,614.00	2,561.00	2,534.00
Total Shares Out. on Balance Sheet Date	2,797.00	2,845.00	2,892.00	2,906.00	2,854.00	2,852.00	2,849.00	2,741.00	2,614.00	2,561.00	2,534.00
Book Value/Share	12.91	15.54	20.47	25.58	29.48	35.43	45.03	45.56	48.09	59.81	72.07
Tangible Book Value	14,186.00	22,946.00	38,537.00	54,242.00	64,532.00	81,445.00	108,617.00	105,048.00	104,510.00	131,726.00	161,260.00
Tangible Book Value/Share	5.07	8.07	13.33	18.67	22.61	28.56	38.12	38.32	39.98	51.44	63.64
Total Debt	233.00	114.00	-	-	-	10,797.00	11,177.00	14,454.00	27,278.00	37,924.00	49,769.00
Net Debt	(10,966.00)	(18,320.00)	(29,449.00)	(41,711.00)	(41,114.00)	(44,058.00)	(50,777.00)	(33,544.00)	(13,460.00)	(27,479.00)	(28,046.00)
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	39.00	68.00	94.00	189.00	229.00	92.00	-	-	-	-	-
Full Time Employees	9,199.00	12,691.00	17,048.00	25,105.00	35,587.00	44,942.00	58,604.00	71,970.00	86,482.00	67,317.00	74,067.00

Meta Platforms Inc

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	2,925.00	3,669.00	10,188.00	15,920.00	22,111.00	18,485.00	29,146.00	39,370.00	23,200.00	39,098.00	62,360.00
Depreciation & Amort., Total	1,243.00	1,945.00	2,342.00	3,025.00	4,315.00	5,741.00	6,862.00	7,967.00	8,686.00	11,178.00	15,498.00
Other Non-Cash Adj	1,691.00	3,554.00	4,131.00	6,625.00	3,635.00	6,241.00	4,901.00	10,238.00	13,686.00	17,545.00	14,957.00
Changes in Non-Cash Capital	(402.00)	(569.00)	(553.00)	(1,354.00)	(787.00)	5,847.00	(2,162.00)	108.00	4,903.00	3,292.00	(1,487.00)
Cash from Ops.	5,457.00	8,599.00	16,108.00	24,216.00	29,274.00	36,314.00	38,747.00	57,683.00	50,475.00	71,113.00	91,328.00
Capital Expenditure	(1,831.00)	(2,523.00)	(4,491.00)	(6,733.00)	(13,915.00)	(15,102.00)	(15,163.00)	(18,690.00)	(31,431.00)	(27,266.00)	(37,256.00)
Sale of Property, Plant, and Equipment	-	-	-	-	-	-	48.00	123.00	245.00	221.00	-
Cash Acquisitions	-	-	-	-	(25.00)	(61.00)	(6,361.00)	(47.00)	(5.00)	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Securt.	-	-	-	-	-	-	-	-	-	-	-
Other Investing Activities	(4,082.00)	(6,911.00)	(7,301.00)	(13,385.00)	2,337.00	(4,701.00)	(8,583.00)	11,044.00	2,221.00	2,550.00	(9,894.00)
Cash from Investing	(5,913.00)	(9,434.00)	(11,792.00)	(20,118.00)	(11,603.00)	(19,864.00)	(30,059.00)	(7,570.00)	(28,970.00)	(24,495.00)	(47,150.00)
Net Short Term Debt Issued/Repaid	-	-	-	-	-	-	-	-	-	-	-
Long-Term Debt Issued	-	-	-	-	-	-	-	-	9,921.00	8,455.00	10,432.00
Long-Term Debt Repaid	(243.00)	(119.00)	(312.00)	-	-	(552.00)	(604.00)	(677.00)	(850.00)	(1,058.00)	(1,969.00)
Total Debt Issued/Repaid	(243.00)	(119.00)	(312.00)	-	-	(552.00)	(604.00)	(677.00)	9,071.00	7,397.00	8,463.00
Pref. Dividends Paid	-	-	-	-	-	-	-	-	-	-	(5,072.00)
Total Dividends Paid	-	-	-	-	-	-	-	-	-	-	(5,072.00)
Increase in Capital Stocks	1,887.00	1,721.00	-	-	-	-	-	-	-	-	-
Decrease in Capital Stocks	-	-	-	(5,222.00)	(16,087.00)	(6,539.00)	(9,836.00)	(50,052.00)	(31,551.00)	(26,786.00)	(43,895.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(196.00)	(175.00)	(61.00)	219.00	336.00	(204.00)	427.00	(473.00)	(294.00)	2.00	(1,063.00)
Cash from Financing	1,448.00	1,427.00	(373.00)	(5,003.00)	(15,751.00)	(7,295.00)	(10,013.00)	(51,202.00)	(22,774.00)	(19,387.00)	(41,567.00)
Net Change in Cash	992.00	592.00	3,943.00	(905.00)	1,920.00	9,155.00	(1,325.00)	(1,089.00)	(1,269.00)	27,231.00	2,611.00
Supplemental Items											
Cash Interest Paid	14.00	10.00	11.00	-	-	-	-	-	-	448.00	486.00
Cash Taxes Paid	184.00	273.00	1,210.00	2,117.00	3,762.00	5,182.00	4,229.00	8,525.00	6,407.00	6,607.00	10,554.00
Free Cash Flow	3,626.00	6,076.00	11,617.00	17,483.00	15,359.00	21,212.00	23,584.00	38,993.00	19,044.00	43,847.00	54,072.00
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Accounting Mixed

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
TEV / LTM Total Revenue	Close	16.6x	15.6x	11.0x	11.6x	6.0x	7.7x	8.5x	7.5x	2.6x	6.5x	8.8x
	Average	21.4x	19.1x	17.6x	15.3x	11.2x	8.5x	8.8x	9.9x	3.9x	5.7x	9.4x
	High	27.5x	23.9x	20.3x	18.2x	14.5x	9.9x	11.6x	11.9x	7.7x	7.8x	11.6x
	Low	15.7x	15.5x	11.0x	11.2x	6.0x	6.1x	5.3x	7.5x	1.7x	2.7x	6.4x
TEV / LTM EBITDA	Close	33.2x	34.2x	20.5x	20.3x	11.4x	17.5x	17.8x	15.8x	7.6x	14.6x	16.7x
	Average	44.1x	38.2x	38.7x	28.7x	19.6x	16.3x	20.2x	20.9x	8.1x	16.7x	21.0x
	High	56.6x	47.7x	44.6x	34.0x	25.3x	18.9x	26.6x	25.1x	16.1x	23.0x	26.2x
	Low	32.5x	31.3x	20.5x	20.3x	11.5x	11.6x	12.1x	15.9x	3.6x	7.9x	14.3x
TEV / LTM EBIT	Close	41.5x	44.9x	24.4x	23.3x	13.4x	22.3x	22.0x	18.9x	10.2x	18.5x	20.8x
	Average	60.0x	47.7x	50.8x	34.1x	22.5x	19.2x	25.6x	25.9x	9.7x	22.4x	26.6x
	High	77.1x	59.5x	58.5x	40.4x	29.1x	22.3x	33.8x	31.1x	19.3x	30.8x	33.1x
	Low	41.4x	39.1x	24.4x	23.3x	13.5x	13.6x	15.3x	19.2x	4.3x	10.7x	18.1x
Price / LTM EPS	Close	70.9x	81.1x	33.0x	28.7x	17.3x	25.1x	27.0x	24.5x	10.8x	20.7x	24.4x
	Average	114.4x	80.6x	90.5x	44.8x	27.8x	24.0x	28.6x	31.8x	13.2x	23.5x	29.7x
	High	135.8x	99.1x	103.3x	52.4x	35.3x	27.5x	37.1x	37.8x	24.7x	32.2x	36.9x
	Low	70.9x	67.3x	33.0x	28.7x	17.3x	17.4x	17.8x	24.3x	6.5x	11.2x	20.1x
Price / Book Value	Close	6.0x	6.7x	5.6x	6.9x	4.4x	5.8x	6.1x	7.4x	2.5x	5.9x	8.1x
	Average	11.3x	6.9x	7.5x	7.6x	6.7x	6.2x	6.6x	7.1x	4.0x	5.4x	8.5x
	High	13.4x	8.4x	8.6x	8.9x	8.5x	7.1x	8.6x	8.5x	7.4x	7.5x	10.6x
	Low	6.0x	5.7x	5.6x	5.7x	4.4x	4.5x	4.1x	5.5x	2.0x	2.6x	5.8x
Price / Tangible Book Value	Close	15.4x	13.0x	8.6x	9.5x	5.8x	7.2x	7.2x	8.8x	3.0x	6.9x	9.2x
	Average	12.7x	17.5x	14.5x	11.7x	9.2x	8.0x	8.2x	8.4x	4.7x	6.5x	9.9x
	High	15.4x	21.5x	16.5x	13.7x	11.7x	9.2x	10.6x	10.0x	8.8x	9.0x	12.3x
	Low	9.9x	13.0x	8.6x	8.8x	5.8x	5.8x	5.1x	6.4x	2.3x	3.1x	6.7x
Price / Cash Flow	Close	37.4x	34.1x	20.4x	21.1x	12.9x	16.1x	20.1x	16.4x	6.4x	12.8x	16.2x
	Average	39.4x	42.5x	38.1x	27.8x	20.5x	17.9x	18.4x	23.6x	8.8x	13.9x	18.4x
	High	46.7x	52.2x	43.4x	32.5x	26.1x	20.5x	23.9x	28.1x	16.5x	19.1x	22.9x
	Low	30.7x	34.1x	20.4x	20.8x	12.9x	13.0x	11.5x	16.4x	4.3x	6.6x	12.5x
TEV / LTM FCF	Close	56.2x	48.3x	28.4x	29.3x	24.7x	27.6x	33.0x	24.3x	17.0x	20.8x	27.4x
	Average	58.1x	63.9x	53.9x	38.5x	28.5x	34.1x	31.5x	38.8x	13.0x	36.8x	29.9x
	High	68.9x	78.6x	61.5x	45.1x	36.1x	39.2x	40.9x	46.2x	24.4x	50.6x	37.1x
	Low	45.3x	48.3x	28.4x	28.8x	20.6x	24.8x	19.6x	24.3x	6.4x	17.6x	20.2x
Dividend Yield	Close	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3
	Average	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	High	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3
	Low	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Ticker:	META US EQUITY
Period Type:	Quarters

META US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Meta Platforms Inc

Sector: Servicios de comunicaci3n Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

	-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	-3Q	-2Q	-1Q	0Q
For the Fiscal Period Ending	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025
Profitability											
Return on Assets	16.5%	13.2%	12.3%	12.0%	15.0%	18.8%	22.5%	23.5%	23.5%	24.7%	26.5%
Return on Capital	21.4%	15.9%	14.8%	14.5%	18.2%	22.9%	27.2%	28.4%	28.5%	29.7%	32.0%
Return on Equity	22.4%	18.5%	17.3%	17.4%	22.3%	28.0%	33.4%	35.4%	36.1%	37.1%	39.8%
Margin Analysis											
Gross Margin	79.4%	74.1%	78.7%	81.4%	81.8%	80.8%	81.8%	81.3%	81.8%	81.7%	82.1%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	38.3%	33.9%	33.0%	33.6%	38.8%	44.5%	47.3%	49.4%	50.5%	53.0%	53.4%
EBIT Margin	29.7%	24.8%	23.6%	23.8%	29.0%	34.7%	37.4%	39.3%	39.9%	42.2%	42.9%
Earnings from Cont. Ops Margin	20.4%	19.9%	25.2%	29.4%	40.3%	40.8%	37.9%	38.0%	42.7%	48.3%	41.5%
Net Income Margin	15.5%	14.5%	19.9%	24.3%	33.9%	34.9%	33.9%	34.5%	38.7%	43.1%	39.3%
Normalized Net Income Margin	17.0%	33.3%	25.2%	31.5%	35.6%	39.4%	34.5%	34.5%	38.7%	43.2%	39.3%
Free Cash Flow Margin	1.1%	17.0%	25.0%	34.7%	40.6%	29.3%	35.2%	28.7%	40.6%	28.0%	26.2%
Asset Turnover											
Total Asset Turnover	0.7%	0.7%	0.7%	0.6%	0.6%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%
Fixed Asset Turnover	1.4%	1.4%	1.4%	1.3%	1.3%	1.3%	1.4%	1.4%	1.3%	1.3%	1.3%
Accounts Receivable Turnover	10.1%	8.4%	10.4%	10.0%	10.4%	9.1%	11.7%	11.1%	11.1%	9.4%	17.3%
Inventory Turnover	--	--	--	--	--	--	--	--	--	--	--
Quick Term Liquidity											
Current Ratio	7.4%	7.3%	7.1%	7.3%	7.4%	7.7%	7.7%	7.8%	7.7%	7.6%	7.7%
Quick Ratio	7.1%	7.1%	7.1%	7.4%	7.4%	7.7%	7.7%	7.8%	7.7%	7.6%	7.7%
Cash from Ops. To Fin. Liab.	1.8%	1.4%	1.4%	1.8%	7.0%	3.0%	3.1%	3.7%	3.1%	3.4%	3.1%
Acc. Cash Sales/Chg.	36.0%	47.0%	34.0%	36.1%	36.4%	34.1%	40.1%	33.4%	37.4%	34.5%	39.5%
Acc. Cash Investments/Chg.	--	--	--	--	--	--	--	--	--	--	--
Acc. Cash Financials/Chg.	47.4%	46.4%	49.4%	49.4%	54.4%	49.7%	51.4%	41.7%	76.1%	36.1%	77.3%
Acc. Cash Concentration Points	--	--	--	--	--	--	--	--	--	--	--
Lower Term Solvency											
Total Debt/Equity	21.3%	21.7%	22.6%	22.6%	25.8%	24.8%	25.7%	24.7%	24.8%	22.9%	26.8%
Total Debt/Total	17.4%	18.1%	18.1%	18.1%	20.1%	19.1%	20.1%	19.1%	19.1%	17.4%	21.1%
LT Debt/Equity	20.7%	20.1%	21.4%	21.4%	24.7%	23.6%	24.0%	23.0%	23.6%	20.1%	25.7%
LT Debt/Total	16.7%	17.4%	17.4%	17.4%	19.1%	18.1%	18.1%	17.0%	17.0%	15.0%	20.1%
Total Liabilities/Total Assets	18.0%	17.8%	18.6%	20.7%	19.8%	19.4%	20.3%	20.7%	22.8%	21.9%	21.9%
EBIT / Interest Exp.	--	--	131.42%	80.97%	68.97%	120.47%	108.40%	115.40%	83.41%	63.09%	75.15%
EBITDA / Interest Exp.	--	--	109.07%	109.07%	117.07%	147.07%	159.07%	159.07%	109.07%	89.40%	109.40%
EBITDA / APPE / Interest Exp.	--	--	63.07%	54.44%	75.07%	91.54%	89.14%	85.14%	66.09%	55.89%	75.49%
Total Debt/EBITDA	0.74%	0.64%	0.74%	0.74%	0.74%	0.74%	0.74%	0.74%	0.74%	0.74%	0.74%
Net Debt/EBITDA	-0.54%	-0.54%	-0.54%	-0.54%	-0.54%	-0.54%	-0.54%	-0.54%	-0.54%	-0.54%	-0.54%
Adjusted Y. Growth	6.34	6.13	7.13	6.01	6.01	6.30	11.13	11.61	11.9	11.61	11.6
Growth Rate Per Year											
Total Revenue	(4.1%)	(4.1%)	7.4%	11.0%	21.7%	24.7%	27.7%	27.1%	18.9%	30.6%	16.1%
Gross Profit	(15.1%)	(15.1%)	3.9%	10.1%	27.0%	30.0%	31.0%	31.0%	18.9%	31.0%	16.1%
EBITDA	(15.1%)	(18.0%)	17.1%	16.1%	105.1%	115.1%	127.1%	127.1%	30.6%	41.6%	21.0%
EBIT	(43.1%)	(44.1%)	11.1%	11.1%	180.1%	144.1%	144.1%	144.1%	30.6%	40.0%	27.0%
EBT	(44.1%)	(44.1%)	(15.1%)	17.4%	147.1%	146.0%	146.0%	146.0%	30.6%	47.6%	27.0%
Earnings from Cont. Ops	(17.1%)	(17.1%)	(15.1%)	16.1%	147.1%	146.0%	146.0%	146.0%	30.6%	47.6%	27.0%
Net Income	(17.1%)	(14.1%)	(17.1%)	16.1%	146.1%	146.1%	146.1%	146.1%	30.6%	47.6%	27.0%
Normalized Net Income	(44.1%)	(44.1%)	(15.1%)	17.4%	147.1%	146.0%	146.0%	146.0%	30.6%	47.6%	27.0%
Diluted EPS before Taxes	(44.1%)	(17.1%)	(15.1%)	17.1%	147.1%	146.0%	146.0%	146.0%	30.6%	47.6%	27.0%
Accounts Receivable	(7.1%)	(4.1%)	(1.0%)	8.6%	15.1%	20.1%	21.6%	15.9%	13.6%	6.1%	8.1%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	34.0%	31.8%	31.1%	21.5%	19.1%	19.1%	16.0%	16.0%	21.7%	24.0%	32.6%
Total Assets	6.5%	11.4%	12.1%	21.7%	20.9%	24.6%	20.8%	11.4%	18.6%	20.7%	25.7%
Tangible Book Value	(15.1%)	4.1%	6.6%	12.8%	22.7%	26.0%	25.5%	22.0%	14.9%	25.7%	29.1%
Common Equity	(6.1%)	0.7%	1.2%	1.4%	15.1%	15.1%	17.0%	17.0%	15.1%	20.7%	27.2%
Cash from Ops.	(17.1%)	(14.1%)	(16.1%)	16.1%	146.1%	146.1%	146.1%	146.1%	30.6%	47.6%	27.0%
Capital Expenditures	(15.1%)	(14.1%)	(15.1%)	17.4%	147.1%	146.0%	146.0%	146.0%	30.6%	47.6%	27.0%
Unlevered Free Cash Flow	(16.1%)	(17.1%)	(17.1%)	16.1%	146.1%	146.1%	146.1%	146.1%	30.6%	47.6%	27.0%
Diluted Free Cash Flow	(16.1%)	(17.1%)	(17.1%)	16.1%	146.1%	146.1%	146.1%	146.1%	30.6%	47.6%	27.0%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
F&B Five Year Years											
Total Revenue	13.6%	7.0%	4.6%	4.8%	8.5%	9.1%	14.1%	16.4%	21.0%	22.6%	21.5%
Gross Profit	13.6%	9.1%	4.6%	4.8%	8.5%	9.1%	14.1%	16.4%	21.0%	22.6%	21.5%
EBITDA	(18.1%)	(21.1%)	(11.1%)	(7.1%)	15.5%	15.6%	26.4%	31.1%	47.6%	26.9%	44.1%
EBIT	(43.1%)	(44.1%)	(15.1%)	(7.1%)	14.8%	14.1%	27.1%	31.1%	29.0%	41.1%	45.6%
Earnings from Cont. Ops	(17.1%)	(15.1%)	(17.1%)	(11.1%)	17.1%	16.7%	28.1%	31.1%	30.6%	47.6%	30.7%
Net Income	(17.1%)	(15.1%)	(17.1%)	(11.1%)	17.1%	16.7%	28.1%	31.1%	30.6%	47.6%	30.7%
Normalized Net Income	(17.1%)	(15.1%)	(17.1%)	(11.1%)	17.1%	16.7%	28.1%	31.1%	30.6%	47.6%	30.7%
Diluted EPS before Taxes	(17.1%)	(15.1%)	(17.1%)	(11.1%)	17.1%	16.7%	28.1%	31.1%	30.6%	47.6%	30.7%
Accounts Receivable	18.1%	0.0%	3.7%	1.4%	1.5%	7.1%	8.6%	17.7%	14.4%	17.1%	14.6%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	30.0%	16.1%	16.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%
Total Assets	10.5%	8.0%	6.7%	10.1%	17.9%	17.6%	16.5%	16.5%	19.7%	21.0%	23.7%
Tangible Book Value	(15.1%)	4.1%	6.6%	12.8%	22.7%	26.0%	25.5%	22.0%	14.9%	25.7%	29.1%
Common Equity	(6.1%)	0.7%	1.2%	1.4%	15.1%	15.1%	17.0%	17.0%	15.1%	20.7%	27.2%
Cash from Ops.	(17.1%)	(17.1%)	6.9%	14.3%	20.3%	1.5%	16.9%	26.0%	47.6%	38.0%	31.0%
Capital Expenditures	(15.1%)	(14.1%)	(15.1%)	17.4%	147.1%	146.0%	146.0%	146.0%	30.6%	47.6%	27.0%
Unlevered Free Cash Flow	(17.1%)	(17.1%)	(17.1%)	14.3%	19.7%	14.0%	17.0%	17.0%	47.6%	57.5%	28.5%
Diluted Free Cash Flow	(17.1%)	(17.1%)	(17.1%)	14.3%	19.7%	14.0%	17.0%	17.0%	47.6%	57.5%	28.5%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
F&B Five Year Years											
Total Revenue	16.7%	15.1%	17.1%	18.6%	16.7%	17.6%	10.1%	10.1%	11.8%	17.8%	14.9%
Gross Profit	14.8%	16.4%	16.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%
EBITDA	(16.1%)	(16.1%)	6.4%	14.1%	19.1%	19.1%	6.4%	6.4%	19.1%	22.1%	24.4%
EBIT	(16.1%)	(16.1%)	6.4%	14.1%	19.1%	19.1%	6.4%	6.4%	19.1%	22.1%	24.4%
Earnings from Cont. Ops	(16.1%)	(16.1%)	7.0%	16.1%	19.6%	8.6%	6.7%	6.7%	18.6%	27.0%	27.7%
Net Income	(16.1%)	(16.1%)	6.7%	16.1%	19.6%	8.6%	6.7%	6.7%	18.6%	27.0%	27.7%
Normalized Net Income	(16.1%)	(16.1%)	6.7%	16.1%	19.6%	8.6%	6.7%	6.7%	18.6%	27.0%	27.7%
Diluted EPS before Taxes	(16.1%)	(16.1%)	6.7%	16.1%	19.6%	8.6%	6.7%	6.7%	18.6%	27.0%	27.7%
Accounts Receivable	13.5%	17.1%	14.9%	18.7%	17.4%	17.6%	9.1%	7.4%	6.7%	6.6%	8.4%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	24.7%	27.7%	27.8%	27.7%	26.5%	26.0%	24.8%	24.0%	25.1%	24.9%	26.4%
Total Assets	12.9%	11.7%	10.1%	14.0%	13.9%	13.0%	10.9%	10.5%	14.8%	18.5%	19.5%
Tangible Book Value	13.8%	11.9%	10.7%	11.7%	11.7%	10.5%	7.6%	7.4%	11.5%	18.4%	20.0%
Common Equity	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%
Cash from Ops.	1.4%	16.9%	8.4%	44.6%	22.6%	11.4%	13.5%	13.5%	20.6%	15.6%	19.5%
Capital Expenditures	38.4%	30.7%	34.4%	15.7%	17.7%	18.5%	18.5%	18.5%	20.6%	20.0%	22.5%
Unlevered Free Cash Flow	(47.1%)	3.1%	(1.1%)	14.1%	31.7%	7.6%	17.7%	9.1%	19.1%	7.1%	9.7%
Diluted Free Cash Flow	(47.1%)	3.1%	(1.1%)	14.1%	31.7%	7.6%	17.7%	9.1%	19.1%	7.1%	9.7%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
F&B Five Year Years											
Total Revenue	21.8%	19.4%	19.1%	19.1%	20.0%	19.4%	19.1%	19.1%	19.1%	19.1%	19.0%
Gross Profit	19.4%	17.4%	18.1%	18.1%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%
EBITDA	7.1%	2.6%	10.0%	12.7%	19.9%	17.3%	29.2%	24.4%	19.8%	21.7%	22.3%
EBIT	3.2%	6.8%	(1.5%)	6.8%	16.6%	16.6%	19.2%	21.1%	18.8%	20.9%	22.7%
EBT	2.0%	(2.7%)	5.8%	9.9%	18.9%	15.9%	33.0%	26.3%	19.3%	21.4%	24.4%
Earnings from Cont. Ops.	(14.4%)	1.7%	2.7%	8.8%	17.7%	15.3%	38.5%	38.8%	20.8%	23.2%	27.7%
Net Income	(13.8%)	1.7%	2.7%	8.8%	17.7%	15.3%	38.5%	38.8%	20.8%	23.2%	27.7%
Normalized Net Income	0.1%	10.4%	7.7%	14.5%	18.8%	18.1%	21.2%	20.6%	20.8%	23.3%	27.7%
Diluted EPS before Taxes	0.6%	4.1%	5.4%	11.4%	20.1%	17.5%					

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	META US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

Meta Platforms Inc

Sector: Servicios de comunicaci3n Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025
	%	%	%	%	%
Equity					
Cost of Equity	10.6%	11.2%	11.2%	11.1%	9.9%
Weight of Equity	97.0%	97.1%	96.7%	96.8%	96.7%
+ Debt					
Cost of Debt	4.2%	4.5%	3.9%	4.8%	4.4%
Weight of Debt	3.0%	2.9%	3.3%	3.2%	3.3%
+ Preferred Equity					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	10.5%	11.0%	11.0%	10.9%	9.8%

Capital Structure											
For the Fiscal Period Ending		31/03/2024		30/06/2024		30/09/2024		31/12/2024		31/03/2025	
Currency		USD		USD		USD		USD		USD	
		Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Market Cap		1,676.0	0.1%	1,917.0	0.1%	2,016.0	0.1%	2,018.0	0.1%	1,976.0	0.1%
LT Borrowings		35,957.0	2.8%	36,074.0	2.7%	47,031.0	3.1%	47,751.0	3.1%	47,543.0	3.2%
Pref Equity		0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital		1,269,549.5	100.0%	1,315,180.3	100.0%	1,493,885.6	100.0%	1,533,451.3	100.0%	1,503,675.3	100.0%

Debt Summary Data											
For the Fiscal Period Ending		31/03/2024		30/06/2024		30/09/2024		31/12/2024		31/03/2025	
Currency		USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Total Commercial Paper	--	--	--	--	--	--	--	--	--	--	
Total Revolving Credit	--	--	0.0	0.0%	0.0	0.0%	0.0	0.0%	--	--	
Total Capital Leases	--	--	--	--	--	--	709.0	1.4%	--	--	
General/Other Borrowings	--	--	--	100.0%	49,047.0	100.0%	--	98.6%	49,519.0	100.0%	
Total Principal Due	37,633.0	100.0%	37,991.0	100.0%	49,047.0	100.0%	49,769.0	100.0%	49,519.0	100.0%	
Total Debt Outstanding	37,633.0		37,991.0		49,047.0		49,769.0		49,519.0		

Additional Totals										
Total Cash & ST Investments	58,120.0	154.4%	58,080.0	152.9%	70,900.0	144.6%	77,815.0	156.4%	70,230.0	141.8%
Net Debt	-20,487.0	-54.4%	-20,089.0	-52.9%	-21,853.0	-44.6%	-28,046.0	-56.4%	-20,711.0	-41.8%
Total Short-Term Borrowings	1,676.0	4.5%	1,917.0	5.0%	2,016.0	4.1%	2,018.0	4.1%	1,976.0	4.0%
Curr. Port. of LT Debt/Cap. Leases	1,676.0	4.5%	1,917.0	5.0%	2,016.0	4.1%	2,018.0	4.1%	1,976.0	4.0%
Lone-Term Debt (incl. Cap. Leases)	35,957.0	95.5%	36,074.0	95.0%	47,031.0	95.9%	47,751.0	95.9%	47,543.0	96.0%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--

Credit Ratios					
Net Debt/EBITDA	-0.3x	-0.3x	-0.3x	-0.3x	-0.2x
Total Debt/EBITDA	0.6x	0.5x	0.6x	0.6x	0.5x
Operating Income/Total Debt	0.4x	0.4x	0.4x	0.5x	0.4x
LTM FCF/Total Debt	1.4x	1.4x	1.1x	1.1x	1.1x
LTM FCF/Total Debt	2.1x	2.1x	1.7x	1.9x	2.0x
FRIT/Interest Expense	108.8x	116.0x	83.4x	93.1x	73.1x
FRIT/Total Interest Expense	108.8x	116.0x	83.4x	93.1x	73.1x
Debt of Financial Leverage	1.0x	1.0x	1.0x	1.0x	1.0x
EBITDA/CAPEX/Interest Expense	89.2x	85.2x	66.0x	55.9x	35.5x
EBITDA/Total Interest Expense	139.6x	149.0x	105.7x	113.4x	89.4x

Debt Schedule					
Debt Schedule in Yr 1	--	--	--	--	--
Debt Schedule in Yr 2	--	--	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--
Debt Schedule - Total Debt	--	--	--	--	--

Capital Lease Schedule					
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	--	--
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operative Issues (Rental Expense) Schedule					
Rental Expense - Year 1	--	--	--	--	--
Rental Expense - Year 2	--	--	--	--	--
Rental Expense - Year 3	--	--	--	--	--
Rental Expense - Year 4	--	--	--	--	--
Rental Expense - Year 5	--	--	--	--	--
Rental Expense - Years 2 - 3	--	--	--	--	--
Rental Expense - Years 4 - 5	--	--	--	--	--
Rental Expense - Years 2 - 5	--	--	--	--	--
Rental Expense Beyond Year 5	--	--	--	--	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	--	--

Contractual Obligation Schedule										
Contractual Obligations - Year 1	--	--	14,452.0	72.9%	11,321.0	35.2%	26,335.0	80.2%	--	--
Contractual Obligations - Years 2 - 3	--	--	2,063.0	10.4%	17,488.0	54.4%	3,360.0	10.2%	--	--
Contractual Obligations - Years 4 - 5	--	--	591.0	3.0%	574.0	1.8%	380.0	1.2%	--	--
Contractual Obligations - Years 2 - 5	--	--	2,654.0	13.4%	18,062.0	56.2%	3,740.0	11.4%	--	--
Contractual Obligations - Beyond Year 5	--	--	2,712.0	13.7%	2,756.0	8.6%	2,749.0	8.4%	--	--
Total Contractual Obligations	--	--	19,818.0	100.0%	32,139.0	100.0%	32,824.0	100.0%	30,050.0	100.0%

Purchase Obligations	--	--	--	--	0.0	--
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Interest Rate Data					
W/Ave. Interest Rate - Lone-term Debt	--	--	--	--	--

Meta Platforms Inc
Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

GROSS PROFIT BEF TAX	
OPERATING PROFIT BEF TAX	

Period Type **Annuals** ▼

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

[illegible]

Other Postretirement Cost

Service Cost	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I)	--	--	--	--	--	--	--	--

Pension Funded Status

[illegible]

Other Postretirement Funded Status

Fair Value of Plan Assets	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--

Actuarial Assumptions

Pension

[illegible]

Other Postretirement Benefits

[illegible]

Pension Plan Asset Allocation

Fair Value of Plan Assets	--	--	--	--	--	--	--	--
Asset Category - Equities %	--	--	--	--	--	--	--	--
Asset Category - Debt %	--	--	--	--	--	--	--	--
Asset Category - Real Estate %	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--

Expected Pension Payments

[illegible]

Expected Postretirement Benefits

[illegible]

Period Type	Annuals	
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Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

[illegible]